

Investor Relations Policy

Purpose

SAI Global Limited ("**the Company**") seeks to provide investors with information necessary to make reasoned investment decisions and to keep them informed about the operations and strategy of the company. Our disclosure practices are designed to give all investors equal and fair access to relevant information. We comply with the Australian Corporations Legislation and the ASX Corporate Governance Guidelines.

Scope and Review

This policy covers all SAI Global people and its Board of Directors. It covers disclosures in written statements made in the Company's annual and half yearly reports, news and earnings releases, letters to shareholders, speeches by directors or employees, and information contained in the Company's website. It also covers any formal and informal communications to analysts, investors, regulators, the media, customers and suppliers, and any informal communications by employees of the Company, or of parties supplying services to the Company, to their friends and relatives.

Disclosure

Any disclosure is to be in accordance with our Disclosure Policy. All news releases that contain material information will be first submitted to the Australian Stock Exchange [ASX]. ASX Announcements will also be issued to the wire services and posted to our website immediately following release by the ASX.

Investor Relations Meetings

The Company will conduct one formal major investor relations meeting a year, the annual general meeting. This will include the statutory formal requirements as well as the opportunity to share our business strategies. The information distributed at any other investor presentations during the year will be lodged with the ASX and posted on the web. From the 1st December until the release of the half year results and from 1st June to the release of the full year results, 'blackout periods' will be in operation, during which no analyst or investor briefings will take place.

Monitoring the Company's Advertising and Corporate Marketing Material

The Group Legal Counsel will monitor advertising and Corporate marketing materials to ensure that (i) claims are truthful, (ii) no material, non-public information is included, (iii) comply with the Trade Practices requirements and (iv) forward-looking statements are

identified as such and monitored to make certain they are publicly updated should circumstances change materially.

Responsibility for Monitoring the Company's website

The Corporate and Public Affairs Department will be responsible for placing investor-related information on the Company's website and monitoring the information for accuracy and completeness. Any material changes in information will be updated promptly.

Primary Spokespersons

The Chairman is the spokesperson for the Board unless otherwise specifically delegated.

The Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, and the Public Affairs Director are the only persons who are authorized to respond to individual inquiries made to the Company by members of the investment community or financial media. All enquiries are to be referred to these four designated officers and, if directed to another specific Officer, that Officer will refer the enquiry to one of the designated Officers to respond.